

Desert Gold Ventures Inc.
8338 120 Street
Surrey, B.C.
V3W 3N4

NOTICE OF ANNUAL GENERAL AND SPECIAL MEETING TO BE HELD ON MAY 4, 2015

NOTICE IS HEREBY GIVEN that the annual general and special meeting (the "Meeting") of Desert Gold Ventures Inc. (the "Company", "we", "our" or "Desert Gold") will be held at Suite 200 – 8338, 120th Street, Surrey, BC on Monday, May 4, 2015 at 9:30 AM (Vancouver time) for the following purposes:

1. To receive the audited financial statements of the Company for the year ended December 31, 2014 and the report of the auditor on those statements;
2. To fix the number of directors for the ensuing year at six (6);
3. To elect directors for the ensuing year;
4. To appoint the auditor for the Company for the ensuing year and to authorize the directors to fix the remuneration to be paid to the auditor;
5. To consider and, if deemed advisable, pass a resolution approving the re-pricing of the stock options;
6. To consider and, if deemed advisable, pass a special resolution approving an increase in the number of options issuable, pursuant to the Stock Option Agreement;
7. To transact such other business as may properly come before the Meeting or any adjournments thereof.

A shareholder entitled to attend and vote at the Meeting is entitled to appoint a proxy to attend and vote in his stead. If you are unable to attend the Meeting in person, please read the Circular (the "Circular") and enclosed proxy (the "Proxy") and then complete, sign, date and return the Proxy, together with the power of attorney or other authority, if any, under which it was signed, or a notarized certified copy, to the Company's registrar and transfer agent, Computershare Trust Company of Canada, at 510 Burrard Street, 3rd Floor, Vancouver, B.C. V6C 3B9 at least 48 hours (excluding Saturdays, Sundays and holidays) before the time fixed for the Meeting or any adjournment.

As set out in the notes to the Proxy, the Proxy is solicited by management, but you may amend it, if you desire, by striking out the names listed on it and inserting in the space provided the name of the person you wish to represent you at the Meeting.

If you are a non-registered shareholder and you plan to attend the Meeting, please follow the instructions set out in this Circular, and on the form of proxy or voting instruction form you received, to ensure that your shares will be voted at the Meeting. If you hold your shares in a brokerage account you are not a registered shareholder.

DATED at Vancouver, British Columbia, this 20th day of March, 2015

BY ORDER OF THE BOARD OF DIRECTORS:

Per: "*Roeland van Kerckhoven*"
Roeland van Kerckhoven
President & CEO